

CURRENT REPORT No. 51/2015

Date of Report:

5 May 2015

Re:

Memorandum regarding trade cooperation between Polomarket and Stokrotka

Update:

The Management Board of Emperia Holding S.A. ("Issuer") informs, that on 5 May 2015, subsidiary Stokrotka Sp. z o.o. and Polomarket Sp. z o.o. executed on 4 May 2015 a memorandum with regard to commencing trade cooperation by establishing Polskie Supermarkety Sp. z o.o.

There are at present 535 retail stores operating under the POLOmarket and Stokrotka logos, which generate annual aggregate revenue of more than PLN 4.1 billion net. The memorandum aims to establish a limited company, Polskie Supermarkety Sp. z o.o., 50% of which will be owned by Stokrotka and 50% by POLOmarket. Within Polskie Supermarkety, a trade department will be established, with responsibility for coordinating procurement policies for trade goods at both of the chains, developing a joint in-house brand and organising direct imports of select goods.

The parties do not rule out extending cooperation to other areas in the future.

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.